

NS  
&I

- You also need to send the holder's original certificate of marriage or civil partnership, or a certified copy.
- Please see the end of the form for who can certify a copy and how to do so.

*Please complete in full.*

National Insurance number 

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 If yes, you must write the number here.

[illegible]

DISA 20 (2024/02)

### 3 Details of the deceased's ISA(s)

*If the holder's spouse or civil partner had more than one ISA, please list all those from which you want to use the holder's inherited allowance with NS&I.*

name of ISA provider	<input type="text"/>
provider's address if not NS&I	<input type="text"/>
	<input type="text"/>
ISA account number	<input type="text"/>
name of ISA provider	<input type="text"/>
provider's address if not NS&I	<input type="text"/>
	<input type="text"/>
ISA account number	<input type="text"/>
name of ISA provider	<input type="text"/>
provider's address if not NS&I	<input type="text"/>
	<input type="text"/>
ISA account number	<input type="text"/>
name of ISA provider	<input type="text"/>
provider's address if not NS&I	<input type="text"/>
	<input type="text"/>
ISA account number	<input type="text"/>
name of ISA provider	<input type="text"/>
provider's address if not NS&I	<input type="text"/>
	<input type="text"/>
ISA account number	<input type="text"/>
name of ISA provider	<input type="text"/>
provider's address if not NS&I	<input type="text"/>
	<input type="text"/>
ISA account number	<input type="text"/>
name of ISA provider	<input type="text"/>
provider's address if not NS&I	<input type="text"/>
	<input type="text"/>
ISA account number	<input type="text"/>



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## 7 What to do next

- Remember to sign and date your form, then send it to:  
**NS&I, Sunderland SR43 2SB**

Please enclose the holder's original certificate of marriage or civil partnership, or a certified copy. Also enclose the original power of attorney or confirmation of your appointment as receiver or deputy, or a certified copy, unless you have already registered one with us that covers you applying for and managing this account.  
See below about sending certified copies.

**Thank you**

### **Sending certified copies**

If you are sending copies of the certificate of marriage, civil partnership, power of attorney, or a copy of the confirmation of your appointment as receiver or deputy, they must be certified as being a true copy of the original.

### **Who can certify the copy**

If it's a copy of the power of attorney, choose one of the following people to certify it: the donor (if they still have capacity); a solicitor; a notary public or, unless it is a lasting power of attorney, a stockbroker.

If it's a copy of the certificate of marriage, civil partnership or confirmation of your appointment as receiver or deputy choose one of the following people to certify it: a qualified individual who is currently practising in the legal, financial or teaching profession; a doctor or dentist; a minister of a recognised religion; a civil servant or a prison, police or customs officer.

The person you choose to certify the copy must not be related to you by birth or marriage, in a personal relationship with you or live at the same address.

### **How to certify the copy**

Ask your chosen certifier to write on the copied document:

"I certify that this is a true copy of the original (type of document) belonging to (name)."

Then ask them to sign and date the copied document, clearly print their full name, indicate their occupation or the capacity in which they are providing the certification (eg lawyer, doctor or teacher), provide their work address and daytime telephone number and affix any relevant official stamp where available. Members of professions should also give their institute membership number, if possible.