Direct Saver application form for an attorney, receiver or deputy

- > You need to enclose the original power of attorney or confirmation of your appointment as receiver or deputy, or a certified copy, if you have not already registered one with us that covers you applying for and managing this account. Please see the end of the form for who can certify a copy and how to do so.
- Before we accept an application, we S Where an appointed attorney, may make electronic checks on the identity and address of the holder and the attorney, receiver or deputy. We may also ask for documentary evidence.
 - receiver or deputy has restricted authority or must act jointly for all transactions with another appointed individual, the NS&I Direct Saver cannot be managed online or by phone. In this case all communications and transactions will be by post only. Please write in **BLACK CAPITAL**
 - > LETTERS inside the boxes. This helps us process the form faster.

1	Initial deposit		f] p				-					lion p	er p	erso	n					
			You c	an pa	ay it b	y che	eque	or b	y sw	itchi	ng fi	rom	ano	ther	r NS	&I ad	cou	nt (s	ee se	ectio	n 2).								
2a	Paying by cheque a The cheque must be drawn ac on a UK bank or building society account in the holder's name or in your name as attorney, receiver	name of ccount holder count number																	so	rt co	de [- [- [
	or deputy. Please give the details of this account here.																												
2b Switching from another NS&I account type of NS&I account switching from				h fror	accou m a fi ect IS	xed t	erm i	inve	stme	nt tł	nat's	not	on s	sale,	, γοι	ı wo	n't b	e ab	le to										
		unt number or Ider's number																											
				If you want to switch from a fixed term investment, there are some restrictions. Please check the customer agreement (terms and conditions) for the investment you're switching from before you apply.															ent										
	<i>If the amount you are switching will take the</i>			If you are switching from a fixed term investment, do you want to defer until it matures? (You can only defer within 30 days before the maturity date.)															ı										
	<i>balance on your account below the minimum allowed, you must mark that you want</i>		yes no A penalty may apply if you cash in all or part of a fixed term investment before its maturity date.																										
	to close the account.			If you want to close the account you are switching from, mark here																									
		If you choose to close it, we'll automatically repay any remaining balance after the switch to your nominated bank or building society account on our records. Or, if we don't hold this, the account you nominate in section 5.															or												
3	Account holder's details	NS8	&I											lf					NS	&l nu	mbe	r, ple	ease	wri	te it l	nere	•		
	Please complete	title															late (MM												
	in full	surname																											
		forenames in full																											
		address																											
		postcode									cour resi	ntry den																	
		nationality																											

3	Account holder's details continued	e account holder is resident for tax purposes in any country or territory outside the UK, please complete the ds below.																														
	<i>If the account holder is resident for tax</i>	city of birth																														
	purposes in more than one country outside	country of birth																														
	the UK, please give the tax country and tax	tax country																														
		tax identification number]								
4	Attorney/receiver deputy's details	NS	NS&I If you, as the attorney, receiver or deputy have an NS&I number, please write it here. date of birth															-														
	Please complete	title]	_	-1				(D			f bir YYY]]					
	If there is more than one	surname																														
	If there is more than one attorney, please provide their details on a separate sheet of paper. We will send all correspondence to the person named here	forenames in full																														
		address																														
		2.																														
		postcode]		untry side	·																		
		nationality																														
		phone number												P	refe	rabl	ly a	mo	bile	SO V	we c	an r	each	n you	ı moi	re ea	asily					
		email																														
5	Nominated bank or building		If it's is he																									ı wh	ich a	iccol	unt	-
	society account details	bank/building society																								_						
	<i>We need these details before we can accept</i>	name in which account is held																														
	the application.	account number																			SO	rt co	de			-] -			
	Any withdrawals will be paid directly into this	bank reference or building																														
	account. It must be an account in the holder's name or in your name as the attorney receiver or deputy, held in the UK, which is able to receive payments by electronic transfer.	society roll no (if applicable)	Plea mig	ase k ht b	oe de	aref elay	ul w ed, o	vher or c	n pro redi	ovid ted	ing to t	you he v	vro	ng a	leta cco	ails. unt,	lf y , ar	you nd n	en nay	ter f	the ult i	wro n a	ng c fina	deta incia	ils a I los	ny p is.	Jayr	nen	ts y	ou m	nake	

6	Attorney/rece deputy's	iver/	Declaration I/We have had	Declaration I/We have had the opportunity to read the customer agreement (terms and conditions) dated 1 July 2024 .														
	signature(s)	attorney/receiver/ deputy's signature second attorney/ receiver/deputy's gnature (if applicable)		date (DD MM YYYY)														
	-																	
	cigr						date (DD MM YYYY)											
			Your marketing preferences We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:															
	atto	rney/receiver/deputy	by post	by phone	by email	online												
	second attorney/receiver/deputy (if applicable)		by post by phone by email online															
			If you mark the 'online' box, you may still see promotional messages when logged in to our website, but they won't be tailored to you.															
			You can chang	You can change your marketing preferences at any time online or by contacting us.														
7	What to do ne	ext	 Remember to sign and date your form, then send it to: NS&I, Sunderland SR43 2SB 															
			Please enclose the original Power of Attorney or confirmation of your appointment as Deputy, or a certified copy (see below for details), unless you have already registered one with us that covers you applying for and managing this account.															
			If you are paying the initial deposit by cheque, make it payable to 'NS&I' and enclose it.															
							Thank you											

Sending a certified copy

If you are sending a photocopy of the Power of Attorney or confirmation of your appointment as Deputy, it must be certified at the end of each page as being a true and complete copy of the original.

Who can certify the copy

The copy of the Power of Attorney must be certified by one of the following people: The Donor (if they still have capacity); a solicitor; a chartered legal executive; a notary public or, unless it is a Lasting Power of Attorney, a stockbroker.

The copy of the confirmation of your appointment as Deputy can be certified by any of the following people:

A qualified individual who is currently practising in the legal, financial or teaching profession, doctor or dentist, minister of a recognised religion, civil servant, prison, police or customs officer.

The certifier must not be related to you by birth or marriage, in a personal relationship with you or live at the same address.

How to certify the copy

The certifier must write at the end of each page of the copy: "I certify that this is a true copy of the original [type of document] belonging to [name]."

Then the certifier must sign and date the copy, print their full name under their signature (affixing any relevant official stamp) and add their occupation, address and daytime phone number. If they have lived at that address for less than three months, they should also give their previous address. Members of professions should also give their institute membership number, if possible. Under anti-money laundering legislation we may verify their identity using this information.

