Income Bonds application form for an attorney, receiver or deputy



- You need to enclose the original power of attorney or confirmation of your appointment as receiver or deputy, or a certified copy, if you have not already registered one with us that covers you applying for and managing this account. Please see the end of the form for who can certify a copy and how to do so.
 - Before we accept an application, we Where an appointed attorney, may make electronic checks on the identity and address of the holder and the attorney, receiver or deputy. We may also ask for documentary
 - receiver or deputy has restricted authority or must act jointly for all transactions with another appointed individual, the Income Bonds account cannot be managed online or by phone.
 - in this case all communications and transactions will be by post only. Please write in **BLACK CAPITAL**

			LETTERS inside the boxes. This helps us process the form faster.
1	Initial deposit		£ p minimum £500, maximum £1 million per person
			You can pay it by cheque or by switching from another NS&I account (see section 2).
2a	Paying by na account The cheque must be drawn on a UK bank or building society account in the holder's name or in your name as attorney, receiver or deputy. Please give the details of this account here.		r
2 b	Switching from another NS&I account type of NS&I account switching from account number or holder's number		n r
	If the amount you are switching will take the balance on your account below the minimum allowed, you must mark that you want to close the account.		If you are switching from a fixed term investment, do you want to defer until it matures? (You can only defer within 30 days before the maturity date.) yes no A penalty may apply if you cash in all or part of a fixed term investment before its maturity date. If you want to close the account you are switching from, mark here If you choose to close it, we'll automatically repay any remaining balance after the switch to your nominated bank or building society account on our records. Or, if we don't hold this, the account you nominate in section 5.
3	forei a po:	title rname names in full ddress	date of birth (DD MM YYYY) country of residence
	nationality		

3	Account holder's details continued	If the account holder is resident for tax purposes in any country or territory outside the UK, please complete the fields below.						
	If the account holder city of bir is resident for tax	h						
	purposes in more than country of bir one country outside	h Name of the state of the stat						
	the UK, please give the tax county and tax							
	identification number for tax identification each of the others on a numb separate sheet of paper							
4	Attorney/receiver/ NS&I numb	Pr NS&I If you, as the attorney, receiver or deputy have an NS&I number, please write it here.						
	Please complete	e date of birth (DD MM YYYY)						
	surnan	e						
	If there is more than one attorney, please provide their details on a separate forenam							
	sheet of paper. We will addressend all correspondence	s						
	to the person named here.							
	postco	e country of residence						
	national	у						
	phone numb	Preferably a mobile so we can reach you more easily.						
	em	il						
5	Nominated bank or building	If it's an NS&I Direct Saver, just write 'NS&I' in the 'bank/building society' field, complete the 'name in which account is held' field and write the account number in the 'bank reference or building society roll no' field.						
	society account bank/buildin							
	We need these details name in whi	, h						
	before we can accept the application. account is hele							
	Any income and any bank referen	e						
	withdrawals will be paid directly into this account. It must be an account in	0						
	the must be an account in the holder's name or in your name as the attorney receiver or deputy, held in the UK, which is able to receive payments by electronic transfer.	Please be careful when providing your bank details. If you enter the wrong details any payments you make might be delayed, or credited to the wrong account, and may result in a financial loss.						

6	Attorney/receiver/ deputy's		Declaration I/We have had the opportunity to read the customer agreement (terms and conditions) dated 1 July 2024.						
	attorney/receiver/ deputy's signature second attorney/ receiver/deputy's signature (if applicable)	attorney/receiver/					date (DD MM YYYY)		
		•							
		second attorney/					date (DD MM YYYY)		
		, ,							
		Your marketing preferences We may contact you occasionally to promote other NS&I accounts and investments that you might be interested in. If you don't want us to do this, mark the box(es) below:							
	atto	rney/receiver/deputy	by post	by phone	by email	online			
	second atto	rney/receiver/deputy (if applicable)	by post	by phone	by email	online			
		· 11 /	If you mark the 'online' box, you may still see promotional messages when logged in to our website, but they won't be tailored to you.						
			You can change your marketing preferences at any time online or by contacting us.						
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7 What to do next

 Remember to sign and date your form, then send it to: NS&I, Sunderland SR43 2SB

Please enclose the original Power of Attorney or confirmation of your appointment as Deputy, or a certified copy (see below for details), unless you have already registered one with us that covers you applying for and managing this account.

If you are paying the initial deposit by cheque, make it payable to 'NS&I' and enclose it.

Thank you

Sending a certified copy

If you are sending a photocopy of the Power of Attorney or confirmation of your appointment as Deputy, it must be certified at the end of each page as being a true and complete copy of the original.

Who can certify the copy

The copy of the Power of Attorney must be certified by one of the following people: The Donor (if they still have capacity); a solicitor; a chartered legal executive; a notary public or, unless it is a Lasting Power of Attorney, a stockbroker.

The copy of the confirmation of your appointment as Deputy can be certified by any of the following people:

A qualified individual who is currently practising in the legal, financial or teaching profession, doctor or dentist, minister of a recognised religion, civil servant, prison, police or customs officer.

The certifier must not be related to you by birth or marriage, in a personal relationship with you or live at the same address.

How to certify the copy

The certifier must write at the end of each page of the copy: "I certify that this is a true copy of the original [type of document] belonging to [name]."

Then the certifier must sign and date the copy, print their full name under their signature (affixing any relevant official stamp) and add their occupation, address and daytime phone number. If they have lived at that address for less than three months, they should also give their previous address. Members of professions should also give their institute membership number, if possible. Under anti-money laundering legislation we may verify their identity using this information.

For NS&I use only			1st 2nd	
EOI check complete	UCI registration checked			Bank check