Application to switch to a Junior ISA



It's easier and faster to switch youraccount online, simply scan this QRcode or go to nsandi.com/JISS

>	Please only use this form if you to switch to an NS&I Junior ISA tanother NS&I account.	want ≥ rom	Want to open a Junior ISA not using money from another NS&I account? You can only manage our Junior ISA online. If you aren't yet registered for our online and phone service, we'll
	Please write in BLACK CAPITAL LETTERS inside the boxes. This h us process your form faster. Mak sure you complete all the section sign and date it at the end.	e	You must apply online at nsandi.com For children aged under 16, only their parent or legal guardian can open an account. Children aged 16 or 17 can open their own account, or their parent or legal guardian can open it for them.
1	Your initial deposit	f	p minimum £1, maximum £9,000 in each tax year
2	Switching from another NS&I account type of NS&I account switching from		ccount you switch from must be in the name of the child. If you switch from a fixed term investment that's b, you won't be able to switch back.
	account number or holder's number	If you want (terms and o	t to switch from a fixed term investment, there are some restrictions. Please check the customer agreement conditions) for the investment you're switching from before you apply.
	<i>If the amount you are switching will take the balance on your account below the minimum allowed, you must mark that you want to close the account.</i>	30 days before yes	witching from a fixed term investment, do you want to defer until it matures? (You can only defer within fore the maturity date.) no A penalty may apply if you cash in all or part of a fixed term investment before its maturity date. nt to close the account you are switching from, mark here see to close it, we'll automatically repay any remaining balance after the switch to your nominated bank or ciety account on our records. Or, if we don't hold this, we'll send a warrant (like a cheque) to your home
3	Child's details NS&I number Please complete	NS&I	If the child has an NS&I number, please write it here.
	in full title		date of birth (DD MM YYYY) this is essential
	surname forenames		
	in full The address you provide must address be a permanent address.		
	be a permanent address.		
	postcode Please only give a phone number and email address if you are over 16 and opening the account for yourself. National Insurance number		country of residence
	email address		

Please complete the next page 🕨

4	Parent's/ guardian's details Only complete if you are opening the account for the child.	title	date of birth (DD MM YYYY) this is essential					
		surname						
		forenames in full						
		address						
	The address you provide must be a permanent address.	nust						
		postcode	country of residence					
		nationality						
		phone number	Preferably a mobile so we can reach you more easily.					
		email						
5	Your notifications		All communications for this account will be electronic. When you have a message, we will notify you by email. Once your account is open, you can choose to receive notifications by text message if you prefer. You can do this by logging in at nsandi.com					
6	Your signature		I declare that:					
	<i>If you are a parent or guardian applying for your child, you must sign.</i>		 I am aged 16 or over. I am applying for a cash Junior ISA and I will be the registered contact. I am the child, or have parental responsibility for the child, who will hold the Junior ISA. The child does not hold a Child Trust Fund. 					
	<i>If you are a child aged 16 or 17 applying for yourself, you must sign.</i>		 The child does not hold a Child hist Fund. The child is either resident in the UK, a UK Crown servant, married to or in a civil partnership with a UK Crown servant, or a dependant of a UK Crown servant. I have not subscribed to, and will not subscribe to, another cash Junior ISA for the child. I am not aware of any other cash Junior ISA held by the child. I am not aware of subscriptions made to any other Junior ISA for the child that will result in the subscription limit being exceeded this tax year. I will not knowingly make subscriptions that will result in the subscription limit being exceeded during a tax year. All the details provided on my application are true to the best of my knowledge and belief. I authorise NS&I hold the child's subscriptions and interest earned, and to make on the child's behalf any claims to relief from tax in respect of Junior ISA investments. 					
			I acknowledge that the child will be the beneficial owner of the NS&I Junior ISA. I agree to the customer agreement dated 1 July 2024 .					
		signature	date (DD MM YYYY)					
7	What to do next		Remember to sign and date your form, then send it to: NS&I, Sunderland SR43 2SB					